



MIDWEST MEZZANINE
FUNDS

Customized junior capital solutions for the middle market

Since its founding in 1992, Midwest Mezzanine Funds has partnered with private equity firms, independent sponsors, family offices and management teams to provide over \$1 billion of junior capital to more than 130 privately-owned,

lower middle-market companies throughout the United States. Midwest Mezzanine continues to provide customized and flexible financing solutions through its sixth \$250 million fund, Midwest Mezzanine Fund VI SBIC, L.P.

Team

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Investment Criteria

EBITDA

Greater than \$3 million and historically strong, consistent profitability

LOCATION

Headquartered in the United States

ATTRIBUTES

- Successful and experienced management teams
- Sustainable competitive advantages and margins
- Over 50% of assets and employees located domestically

INDUSTRIES

- Business Services
- Consumer Products & Services
- Value-Added Distribution
- Manufacturing
- Healthcare Products & Services

TRANSACTION TYPES

- Change of Control
- Management Buyouts
- Recapitalizations
- Acquisition Financing
- Growth Capital

INVESTMENT RANGE:

\$4 – 15 million. Additionally, we can lead or participate in investments greater than \$15 million by co-investing with our limited partners or other junior capital providers.

INVESTMENT TYPES

- Subordinated notes, second lien term loans and last-out senior secured unitranche term loans
- Non-control equity securities in conjunction with debt investment

Midwest Mezzanine does not typically invest in companies in the financial services, high technology, restaurant, retail or real estate development sectors.



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Recent investments



\$11,00,000 | MAY 2022

Prince Industries

Manufacturing

Headquartered in Carol Stream, IL, Prince Industries is a globally integrated contract manufacturer of precision machined and custom fabricated parts for a wide variety of industries and applications.



\$5,000,000 | MARCH 2022

Western States Reclamation

Services

Headquartered in Frederick, CO, Western States Reclamation is a specialty environmental services and civil contracting company that provides land reclamation services, landscape and irrigation services, and fire restoration services to public and private clients.



\$6,889,000 | JANUARY 2022

Imagine Technology Group

Services

Headquartered in Chandler, AZ, Imagine is a managed technology service provider offering copy and print equipment sales, managed print services, and IT services to customers throughout Arizona.



\$9,285,000 | DECEMBER 2021

Century Drill & Tool

Distribution

Headquartered in Green Bay, WI, Century is a value branded distributor of power tool accessories serving customers in the automotive, agricultural, and contracting industries. Its products appear in many of the largest co-op stores and local hardware stores.



\$9,250,000 | DECEMBER 2021

CustomDrive

Manufacturing

CustomDrive is a focused golf car retailer and distributor of new and remanufactured vehicles and provides related service and rentals.



\$12,000,000 | DECEMBER 2021

ICAT Logistics

Services

Headquartered in Elkridge, MD, ICAT Logistics is a leading agency-based global freight forwarder providing comprehensive transportation and logistics solutions.



\$5,175,000 | NOVEMBER 2021

Rackmount Solutions

Distribution

Headquartered in Plano, TX, Rackmount Solutions is a leading distributor of off-the-shelf, custom, and niche server racks, enclosures, and cabinets, power and connectivity solutions, and cooling and airflow management systems.



\$9,800,000 | MARCH 2021

Blair Duron

Services

Headquartered in Raleigh, NC, BD Restoration, LLC ("Blair Duron") is a specialty flooring contractor that provides installation, resurfacing and repair of specialty flooring, coatings, and sealants for a variety of high-end niche end markets.



\$9,050,000 | MARCH 2021

Paramount Mechanical Corporation

Services

Headquartered in Manassas, VA, Paramount Mechanical Corp. ("Paramount") is a leading provider of design, installation, and maintenance services for complex Mechanical/HVAC, Electrical, and Plumbing systems throughout the Mid-Atlantic and Southeast U.S. markets.



\$6,000,000 | FEBRUARY 2021

Truesdell Corporation

Services

Headquartered in Tempe, AZ, Truesdell is a national provider of maintenance, repair, and safety enhancement services for critical infrastructure, primarily bridges and roads.



\$10,000,000 | JULY 2020

Affordable Water Heaters and Plumbing, Inc.

Services

Headquartered in Valencia, CA, Affordable Water Heaters and Plumbing ("AWHAP") is a leading in-home provider of water heater replacement, repair and installation services, including ancillary plumbing services.



\$6,500,000 | JUNE 2020

Blind and Sons, LLC

Services

Blind and Sons, LLC represents the combination of two separate local Akron / Barberton businesses; Blind & Sons and Superior Drainage. **Blind & Sons** was founded in 1937 and provides HVAC, plumbing and electrical services for homeowners in northeast Ohio. **Superior Drainage Contractors, Inc.** is a premier provider of plumbing and related services throughout Northeast Ohio.



\$6,500,000 | JANUARY 2020

RW Specialties, Inc.

Distribution

Headquartered in Henderson, CO, RW Specialties is the preferred wholesale distributor of specialty building supplies to customers in the Mountain West region of the United States.



\$9,000,000 | DECEMBER 2019

Pan-Am Dental

Healthcare

Headquartered in Savannah, GA, Pan-Am is a leading full-service, outsourced dental laboratory that manufactures and distributes high-quality custom dental products such as crowns, implants, and sleep appliances.



\$4,500,000 | DECEMBER 2019

CALco Pallet Company

Manufacturing

Headquartered in Richmond, IL, CALco Pallet Company is a vertically integrated, full-service wooden pallet manufacturer selling both new and recycled pallets to a diverse customer base throughout the Midwest.