

MIDWEST MEZZANINE FUNDS

Customized junior capital solutions for the middle market

Since its founding in 1992, Midwest Mezzanine Funds has partnered with private equity firms, independent sponsors, family offices and management teams to provide over \$1 billion of junior capital to more than 130 privately-owned, lower middle-market companies throughout the United States. Midwest Mezzanine continues to provide customized and flexible financing solutions through its sixth \$250 million fund, Midwest Mezzanine Fund VI SBIC, L.P.

Team

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Investment Criteria

EBITDA

Greater than \$3 million and historically strong, consistent profitability

LOCATION

Headquartered in the United States

ATTRIBUTES

- Successful and experienced management teams
- Sustainable competitive advantages and margins
- Over 50% of assets and employees located domestically

INDUSTRIES

- Business Services
- Consumer Products & Services
- Value-Added Distribution
- Manufacturing
- Healthcare Products & Services

TRANSACTION TYPES

- Change of Control
- Management Buyouts
- Recapitalizations
- Acquisition Financing
- Growth Capital

INVESTMENT RANGE:

\$4 – 15 million. Additionally, we can lead or participate in investments greater than \$15 million by co-investing with our limited partners or other junior capital providers.

INVESTMENT TYPES

- Subordinated notes, second lien term loans and last-out senior secured unitranche term loans
- Non-control equity securities in conjunction with debt investment

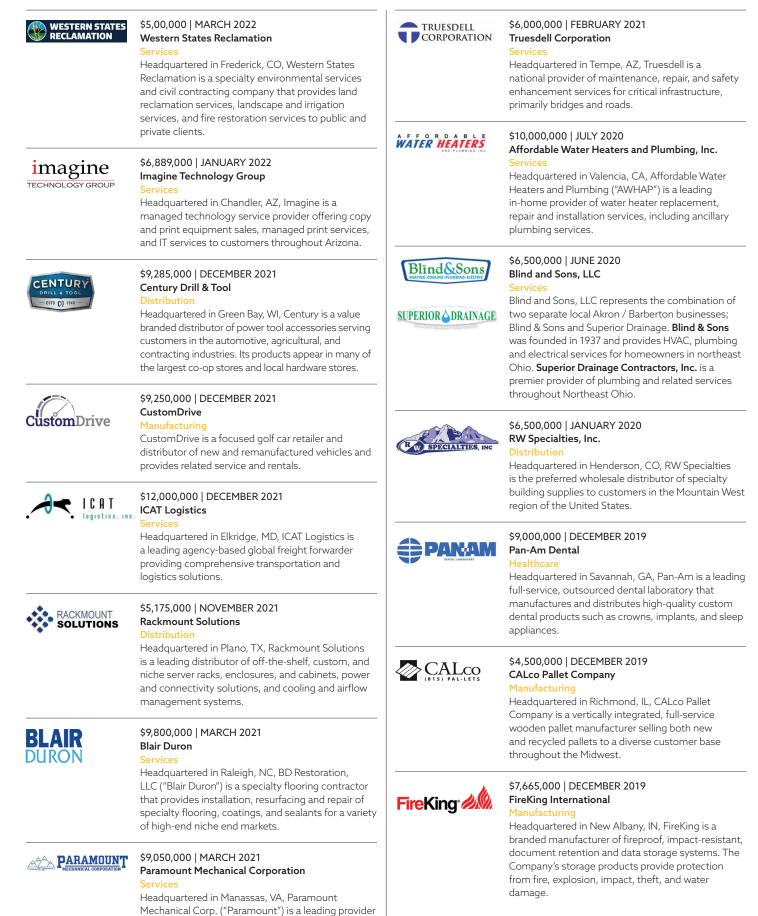
Midwest Mezzanine does not typically invest in companies in the financial services, high technology, restaurant, retail or real estate development sectors.



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Recent investments



of design, installation, and maintenance services for complex Mechanical/HVAC, Electrical, and Plumbing systems throughout the Mid-Atlantic and Southeast

U.S. markets.